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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China)

(stock code: 0914)

Announcement

Based on the initial calculation of the Group's unaudited financial information for the six months ended 30 June 2004 prepared in accordance with the PRC accounting standards, the Group's net profit for the first half of 2004 increased and such net profit is likely to be equal to more than 200% of that of the same period last year. Details of the Group's operating results for the six months ended 30 June 2004 will be disclosed in the Company's interim report.

In accordance with the applicable PRC laws and regulations, the Company would publish the PRC Announcement in designated newspapers circulating in the PRC on 7 July 2004. An extract of the main text of the PRC Announcement is set out below in accordance with the Rule 13.09 of the Listing Rules.

Shareholders and the general public are requested to be cautious about the investment risks associated with the trading of the Company's shares.

In accordance with the applicable laws and regulations of the People's Republic of China (the "**PRC**") (in particular, those promulgated by the China Securities Regulatory Commission and the Shanghai Stock Exchange in respect of the issue of an advance announcement by a listed issuer if, in general, its profit for the period under review is greater than that for the corresponding period of the previous year by 30% or more), Anhui Conch Cement Company Limited (the "**Company**") would publish an announcement (the "**PRC Announcement**") in designated newspapers circulating in the PRC on 7 July 2004. An extract of the main text of the PRC Announcement is set out below in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"):

During the first half of 2004, the production and sales volume of the Company and its subsidiaries (the "**Group**") rapidly increased, with substantial upsurges in operating results. Based on the initial calculation of the Group's unaudited financial information for the six months ended 30 June 2004 prepared in accordance with the PRC accounting standards, the Group's net profit for the first half of 2004 increased and such net profit is likely to equal to more than 200% of that of the same period last year. Details of the Group's operating results up to 30 June 2004 will be disclosed in the Company's interim report.

Shareholders and the general public are requested to be cautious about the investment risks associated with the trading of the Company's shares.

By order of the Board
Zhang Mingjing
Company Secretary

6 July 2004

Wuhu City, Anhui Province, The PRC

As at the date of the announcement, the board of directors comprises (i) Messrs Guo Wensan, Li Shunan, Yu Biao, Zhu Dejin and Guo Jingbin as executive directors, and (ii) Ms Xue Tongzu, Mr Kuang Bingwen and Mr Ding Zhiming as independent non-executive directors.